

<b>IHSG</b>	<b>7,109</b>
Change (%)	<b>0.50%</b>
Net Foreign	<b>3.7 T</b>
Support	<b>7040</b>
Resistance	<b>7140</b>

Sectoral	Last	Change %
IDX:IDXBASIC	1,190.2	-0.34%
IDX:IDXCYCLIC	821.1	-0.72%
IDX:IDXENERGY	2,889.7	0.00%
IDX:IDXFİNANCE	1,418.8	0.90%
IDX:IDXHEALTH	1,377.4	-0.07%
IDX:IDXNONCYC	717.4	0.00%
IDX:IDXINDUST	963.5	0.00%
IDX:IDXINFRA	1,470.2	0.00%
IDX:IDXPROPERT	753.9	-0.17%
IDX:IDXTECHNO	4,348.1	0.00%
IDX:IDXTRANS	1,275.6	0.30%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,545	-0.75%
S&P 500	6,041	-0.50%
NASDAQ Composite	19,627	-0.28%
FTSE 100	8,674	0.31%
DAX PERFORMANCE-INDEX	21,732	0.02%
IHSG	7,109	0.50%
HANG SENG INDEX	19,903	-1.59%
Nikkei 225	38,753	-2.07%

Indikator	Tingkat
GDP Growth Rate	<b>1.5</b> percent
GDP Annual Growth Rate	<b>4.95</b> percent
Unemployment Rate	<b>4.91</b> percent
Inflation Rate	<b>1.57</b> percent
Inflation Rate MoM	<b>0.44</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>2239</b> USD Million
Current Account	<b>-2150</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.3</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>12.46</b> points
Manufacturing PMI	<b>51.9</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Tambah Porsi, UBS Serok 26,96 Juta Saham KIIA Rp192 per Lembar
- Ekspansi, Bank Mandiri Suntik Entitas PYFA Rp120 Miliar
- Tambah Pengaruh, CEO UVCR Borong Saham Rp52-54 per Lembar
- Tuntas! KKGI Alihkan 25,69 Juta Saham Treasuri
- Laba Melejit, Paruh Pertama 2024 RIGS Defisit Rp184 Miliar

### NEWS MARKET

Sentimen ekonomi pekan ini didominasi oleh kebijakan tarif Trump yang berpotensi memicu inflasi global serta mempengaruhi kebijakan moneter The Fed. Di dalam negeri, data inflasi, PMI Manufaktur, dan pertumbuhan ekonomi akan menjadi indikator kunci untuk menilai stabilitas ekonomi Indonesia. Respons yang hati-hati dari pemerintah dan pelaku pasar akan menjadi kunci dalam menghadapi tantangan global ini.

#### \*Data Inflasi Indonesia Januari 2025\*

- Badan Pusat Statistik (BPS) akan merilis data inflasi Januari 2025 yang diperkirakan mencapai 0,30% (mtm) dan 1,85% (yoy).
- Penyebab utama kenaikan inflasi adalah harga cabai, rokok, serta kenaikan harga BBM non-subsidi mulai 1 Januari 2025.
- Ekonom Bank Mandiri dan Bank Danamon menilai inflasi ini juga dipicu faktor musiman serta penyesuaian harga bahan bakar.

#### \*PMI Manufaktur Januari 2025\*

- S&P Global akan merilis data PMI Manufaktur Indonesia Januari 2025.
- Desember 2024 menunjukkan PMI Indonesia di level 51,2, kembali ke jalur ekspansif setelah lima bulan kontraksi.
- PMI yang positif mencerminkan peningkatan pesanan baru dan kenaikan aktivitas produksi.

#### \*Pertumbuhan Ekonomi Kuartal IV dan Tahun Penuh 2024\*

- BPS akan merilis data pertumbuhan ekonomi Indonesia pada 5 Februari 2025.
- Proyeksi Kementerian Keuangan menunjukkan pertumbuhan kuartal IV sebesar 5,01% (yoy), lebih tinggi dari kuartal sebelumnya.
- Data ini menjadi kunci dalam menilai efektivitas kebijakan ekonomi pemerintahan Presiden Prabowo Subianto.

#### \*Laporan Ketenagakerjaan AS: NFP dan Tingkat Pengangguran\*

- Konsensus pasar memproyeksikan NFP Januari 2025 sebesar 170.000, turun dari 256.000 bulan sebelumnya.
- Tingkat pengangguran diperkirakan stabil di 4,1%.
- Data ini akan menjadi acuan kebijakan The Fed terkait suku bunga.

#### \*Kenaikan Tarif Perdagangan Trump\*

- Presiden AS Donald Trump resmi menerapkan tarif impor sebesar 25% untuk barang dari Meksiko dan Kanada, serta 10% untuk produk dari China.
- Kebijakan ini dimaksudkan untuk melindungi industri AS dan meningkatkan pendapatan negara.
- Ekonom khawatir kebijakan ini dapat memicu inflasi yang menghambat pemotongan suku bunga oleh The Fed.

#### \*Respons Internasional terhadap Tarif Trump\*

- Pemerintah China mengancam kebijakan tarif tersebut dan siap membawa masalah ini ke WTO.
- Kanada merespons dengan menerapkan tarif 25% pada barang impor AS, sementara Meksiko bersiap mengambil tindakan balasan serupa.
- Konflik perdagangan ini dipandang berpotensi memperburuk hubungan dagang global.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	2,930	Buy on Weakness	2,980	3,070	2,840	Huge Volume Accumulation, entry level: 2850-2930
BBNI	4,770	Buy on Weakness	4,860	5,000	4,620	Morning Star, entry level: 4630-4770
INDF	7,850	Trading Buy	8,000	8,225	7,600	Bullish Breakaway
SCMA	181	Hold	184	190	175	Consolidation
GOTO	81	Hold	82	85	78	Consolidation

# LQ45 TECHNICAL VIEW



Monday, February 3, 2025

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	725	735	765	785	800
ADMR	985	995	1,005	1,025	1,030
ADRO	2,250	2,270	2,330	2,370	2,400
AKRA	1,040	1,060	1,110	1,150	1,175
AMMN	6,775	7,125	7,525	8,225	8,425
AMRT	2,710	2,750	2,870	2,950	3,010
ANTM	1,340	1,360	1,390	1,430	1,445
ARTO	2,150	2,200	2,250	2,340	2,360
ASII	4,730	4,760	4,800	4,860	4,880
BBCA	9,000	9,100	9,450	9,650	9,825
BBNI	4,440	4,550	4,770	4,990	5,100
BBRI	4,020	4,080	4,220	4,340	4,410
BBTN	990	1,005	1,045	1,075	1,095
BMRI	5,750	5,875	6,025	6,275	6,350
BRIS	2,770	2,810	2,930	3,010	3,070
BRPT	885	900	920	950	960
BUKA	113	115	118	121	122
CPIN	4,500	4,570	4,670	4,810	4,860
ESSA	795	810	850	880	900
EXCL	2,210	2,230	2,270	2,310	2,330
GOTO	76	78	81	84	85
ICBP	10,950	11,200	11,500	12,000	12,150
INCO	2,870	2,930	3,000	3,110	3,140
INDF	7,375	7,475	7,850	8,025	8,200
INKP	6,450	6,525	6,750	6,875	6,975
INTP	5,675	5,725	5,875	5,975	6,050
ISAT	2,230	2,260	2,310	2,360	2,380
ITMG	25,300	25,425	25,875	26,125	26,350
JSMR	4,110	4,150	4,230	4,310	4,350
KLBF	1,220	1,230	1,265	1,280	1,295
MAPI	1,205	1,245	1,285	1,365	1,385
MBMA	360	370	382	402	408
MDKA	1,505	1,525	1,565	1,605	1,625
MEDC	1,035	1,045	1,080	1,095	1,110
MTEL	585	610	640	690	705
PGAS	1,545	1,570	1,600	1,650	1,665
PGEO	910	930	950	990	1,000
PTBA	2,570	2,600	2,690	2,740	2,780
SIDO	560	565	575	585	590
SMGR	2,660	2,730	2,810	2,950	2,990
SMRA	436	442	462	474	484
TLKM	2,590	2,620	2,660	2,720	2,740
TOWR	580	605	635	685	700
UNTR	23,950	24,175	24,875	25,325	25,675
UNVR	1,590	1,610	1,630	1,670	1,680

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	0.00%	15	-3.2%	9%	700	▼	995	-23%	
ADMR	-0.50%	5	-16.3%	2%	990	▼	1,600	-37%	
ADRO	1.30%	3	-4.1%	13%	2,070	▼	4,300	-46%	
AKRA	-0.89%	9	-0.9%	8%	1,030	▼	1,865	-40%	
AMMN	-5.64%	37	-11.2%	3%	7,300	▼	15,000	-50%	
AMRT	3.99%	33	0.7%	15%	2,490	▼	3,650	-21%	
ANTM	-0.36%	14	-8.9%	18%	1,175	▼	1,845	-25%	
ARTO	0.00%	291	-7.4%	19%	1,895	▼	3,330	-32%	
ASII	0.42%	6	-2.0%	12%	4,290	▼	5,425	-12%	
BBCA	3.28%	21	-2.3%	8%	8,775	▼	10,950	-14%	
BBNI	2.80%	8	9.7%	16%	4,110	▼	6,250	-24%	
BBRI	2.43%	10	3.4%	11%	3,800	▼	6,450	-35%	
BBTN	2.45%	5	-8.3%	3%	1,015	▼	1,610	-35%	
BMRI	-1.23%	10	5.7%	12%	5,400	▼	7,550	-20%	
BRIS	1.74%	20	7.3%	40%	2,090	▼	3,350	-13%	
BRPT	-0.54%	335	0.0%	17%	785	▼	1,458	-37%	
BUKA	0.85%	#N/A	-5.6%	10%	107	▼	193	-39%	
CPIN	1.08%	38	-1.9%	6%	4,410	▼	5,650	-17%	
ESSA	0.00%	15	4.9%	73%	490	▼	1,010	-16%	
EXCL	0.00%	19	0.9%	10%	2,070	▼	2,650	-14%	
GOTO	1.25%	#N/A	15.7%	62%	50	▼	92	-12%	
ICBP	-0.65%	17	1.1%	20%	9,600	▼	12,875	-11%	
INCO	-1.32%	19	-17.1%	0%	2,990	▼	5,218	-43%	
INDF	2.95%	7	1.9%	34%	5,850	▼	8,300	-5%	
INKP	2.27%	7	-0.7%	6%	6,375	▼	10,000	-33%	
INTP	0.00%	12	-20.6%	2%	5,775	▼	9,300	-37%	
ISAT	0.87%	13	-6.9%	9%	2,120	▼	3,063	-25%	
ITMG	-0.10%	5	-3.1%	10%	23,575	▼	28,775	-10%	
JSMR	-0.70%	7	-2.3%	7%	3,940	▼	5,700	-26%	
KLBF	2.43%	19	-7.0%	6%	1,195	▼	1,795	-30%	
MAPI	-4.10%	12	-8.9%	4%	1,240	▼	2,050	-37%	
MBMA	-2.05%	107	-16.6%	0%	382	▼	725	-47%	
MDKA	-0.95%	#N/A	-3.1%	18%	1,330	▼	2,970	-47%	
MEDC	2.86%	5	-1.8%	6%	1,015	▼	1,635	-34%	
MTEL	-5.88%	25	-0.8%	16%	550	▼	700	-9%	
PGAS	-1.84%	7	0.6%	47%	1,090	▼	1,725	-7%	
PGEO	-2.56%	15	1.6%	8%	880	▼	1,380	-31%	
PTBA	0.37%	6	-2.2%	13%	2,380	▼	3,180	-15%	
SIDO	-0.86%	15	-2.5%	15%	498	▼	780	-26%	
SMGR	-1.06%	16	-14.6%	3%	2,730	▼	6,550	-57%	
SMRA	2.67%	7	-5.7%	4%	446	▼	730	-37%	
TLKM	0.76%	12	-1.8%	6%	2,500	▼	4,240	-37%	
TOWR	-5.22%	10	-3.1%	4%	610	▼	945	-33%	
UNTR	1.63%	4	-7.1%	18%	21,100	▼	28,500	-13%	
UNVR	-1.21%	17	-13.5%	0%	1,630	▼	3,390	-52%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Monday, February 3, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	81	1.25%	#N/A			15.71%		81	62%	50	▼	92	-12%
BBNI	4,770	2.80%	8			9.66%		4,770	16%	4,110	▼	6,250	-24%
BRIS	2,930	1.74%	20			7.33%		2,930	40%	2,090	▼	3,350	-13%
BMRI	6,025	-1.23%	10			5.70%		6,025	12%	5,400	▼	7,550	-20%
ESSA	850	0.00%	15			4.94%		850	73%	490	▼	1,010	-16%
BBRI	4,220	2.43%	10			3.43%		4,220	11%	3,800	▼	6,450	-35%
INDF	7,850	2.95%	7			1.95%		7,850	34%	5,850	▼	8,300	-5%
PGEO	950	-2.56%	15			1.60%		950	8%	880	▼	1,380	-31%
ICBP	11,500	-0.65%	17			1.10%		11,500	20%	9,600	▼	12,875	-11%
EXCL	2,270	0.00%	19			0.89%		2,270	10%	2,070	▼	2,650	-14%
AMRT	2,870	3.99%	33			0.70%		2,870	15%	2,490	▼	3,650	-21%
PGAS	1,600	-1.84%	7			0.63%		1,600	47%	1,090	▼	1,725	-7%
BRPT	920	-0.54%	335			0.00%		920	17%	785	▼	1,458	-37%
INKP	6,750	2.27%	7			-0.74%		6,750	6%	6,375	▼	10,000	-33%
MTEL	640	-5.88%	25			-0.78%		640	16%	550	▼	700	-9%
AKRA	1,110	-0.89%	9			-0.89%		1,110	8%	1,030	▼	1,865	-40%
MEDC	1,080	2.86%	5			-1.82%		1,080	6%	1,015	▼	1,635	-34%
TLKM	2,660	0.76%	12			-1.85%		2,660	6%	2,500	▼	4,240	-37%
CPIN	4,670	1.08%	38			-1.89%		4,670	6%	4,410	▼	5,650	-17%
ASII	4,800	0.42%	6			-2.04%		4,800	12%	4,290	▼	5,425	-12%
PTBA	2,690	0.37%	6			-2.18%		2,690	13%	2,380	▼	3,180	-15%
JSMR	4,230	-0.70%	7			-2.31%		4,230	7%	3,940	▼	5,700	-26%
BBCA	9,450	3.28%	21			-2.33%		9,450	8%	8,775	▼	10,950	-14%
SIDO	575	-0.86%	15			-2.54%		575	15%	498	▼	780	-26%
TOWR	635	-5.22%	10			-3.05%		635	4%	610	▼	945	-33%
ITMG	25,875	-0.10%	5			-3.09%		25,875	10%	23,575	▼	28,775	-10%
MDKA	1,565	-0.95%	#N/A			-3.10%		1,565	18%	1,330	▼	2,970	-47%
ACES	765	0.00%	15			-3.16%		765	9%	700	▼	995	-23%
ADRO	2,330	1.30%	3			-4.12%		2,330	13%	2,070	▼	4,300	-46%
BUKA	118	0.85%	#N/A			-5.60%		118	10%	107	▼	193	-39%
SMRA	462	2.67%	7			-5.71%		462	4%	446	▼	730	-37%
ISAT	2,310	0.87%	13			-6.85%		2,310	9%	2,120	▼	3,063	-25%
KLBF	1,265	2.43%	19			-6.99%		1,265	6%	1,195	▼	1,795	-30%
UNTR	24,875	1.63%	4			-7.10%		24,875	18%	21,100	▼	28,500	-13%
ARTO	2,250	0.00%	291			-7.41%		2,250	19%	1,895	▼	3,330	-32%
BBTN	1,045	2.45%	5			-8.33%		1,045	3%	1,015	▼	1,610	-35%
ANTM	1,390	-0.36%	14			-8.85%		1,390	18%	1,175	▼	1,845	-25%
MAPI	1,285	-4.10%	12			-8.87%		1,285	4%	1,240	▼	2,050	-37%
AMMN	7,525	-5.64%	37			-11.21%		7,525	3%	7,300	▼	15,000	-50%
UNVR	1,630	-1.21%	17			-13.53%		1,630	0%	1,630	▼	3,390	-52%
SMGR	2,810	-1.06%	16			-14.59%		2,810	3%	2,730	▼	6,550	-57%
ADMR	1,005	-0.50%	5			-16.25%		1,005	2%	990	▼	1,600	-37%
MBMA	382	-2.05%	107			-16.59%		382	0%	382	▼	725	-47%
INCO	3,000	-1.32%	19			-17.13%		3,000	0%	2,990	▼	5,218	-43%
INTP	5,875	0.00%	12			-20.61%		5,875	2%	5,775	▼	9,300	-37%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, February 3, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	81	1.25%	#N/A	GOTO	81	15.71%	GOTO	62%	50	▼	92	-12%
2 BBNI	4,770	2.80%	8	BBNI	4,770	9.66%	BBNI	16%	4,110	▼	6,250	-24%
3 BMRI	6,025	-1.23%	10	BMRI	6,025	5.70%	BMRI	12%	5,400	▼	7,550	-20%
4 BBRI	4,220	2.43%	10	BBRI	4,220	3.43%	BBRI	11%	3,800	▼	6,450	-35%
5 INDF	7,850	2.95%	7	INDF	7,850	1.95%	INDF	34%	5,850	▼	8,300	-5%
6 ICBP	11,500	-0.65%	17	ICBP	11,500	1.10%	ICBP	20%	9,600	▼	12,875	-11%
7 AMRT	2,870	3.99%	33	AMRT	2,870	0.70%	AMRT	15%	2,490	▼	3,650	-21%
8 BRPT	920	-0.54%	335	BRPT	920	0.00%	BRPT	17%	785	▼	1,458	-37%
9 INKP	6,750	2.27%	7	INKP	6,750	-0.74%	INKP	6%	6,375	▼	10,000	-33%
10 TLKM	2,660	0.76%	12	TLKM	2,660	-1.85%	TLKM	6%	2,500	▼	4,240	-37%
11 CPIN	4,670	1.08%	38	CPIN	4,670	-1.89%	CPIN	6%	4,410	▼	5,650	-17%
12 ASII	4,800	0.42%	6	ASII	4,800	-2.04%	ASII	12%	4,290	▼	5,425	-12%
13 BBKA	9,450	3.28%	21	BBKA	9,450	-2.33%	BBKA	8%	8,775	▼	10,950	-14%
14 MDKA	1,565	-0.95%	#N/A	MDKA	1,565	-3.10%	MDKA	18%	1,330	▼	2,970	-47%
15 ADRO	2,330	1.30%	3	ADRO	2,330	-4.12%	ADRO	13%	2,070	▼	4,300	-46%
16 TPIA	7,100	1.43%	#N/A	TPIA	7,100	-5.33%	TPIA	78%	4,000	▼	11,225	-37%
17 KLBF	1,265	2.43%	19	KLBF	1,265	-6.99%	KLBF	6%	1,195	▼	1,795	-30%
18 UNTR	24,875	1.63%	4	UNTR	24,875	-7.10%	UNTR	18%	21,100	▼	28,500	-13%
19 ANTM	1,390	-0.36%	14	ANTM	1,390	-8.85%	ANTM	18%	1,175	▼	1,845	-25%
20 AMMN	7,525	-5.64%	37	AMMN	7,525	-11.21%	AMMN	3%	7,300	▼	15,000	-50%
21 UNVR	1,630	-1.21%	17	UNVR	1,630	-13.53%	UNVR	0%	1,630	▼	3,390	-52%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, February 3, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AVIA	#N/A	#N/A	#N/A		#N/A	AVIA	#N/A	#N/A	#N/A	#N/A	#N/A
GOTO	81	1.25%	#N/A		15.71%	GOTO	81	62%	50	92	-12%
EMTK	565	-1.74%	74		14.84%	EMTK	565	61%	350	630	-10%
INDY	1,675	0.90%	9		12.04%	INDY	1,675	45%	1,155	1,825	-8%
BRMS	382	2.14%	169		10.40%	BRMS	382	201%	127	505	-24%
BBNI	4,770	2.80%	8		9.66%	BBNI	4,770	16%	4,110	6,250	-24%
SCMA	181	1.12%	19		8.38%	SCMA	181	55%	117	199	-9%
BRIS	2,930	1.74%	20		7.33%	BRIS	2,930	40%	2,090	3,350	-13%
BMRI	6,025	-1.23%	10		5.70%	BMRI	6,025	12%	5,400	7,550	-20%
ESSA	850	0.00%	15		4.94%	ESSA	850	73%	490	1,010	-16%
ELSA	450	3.21%	5		4.17%	ELSA	450	20%	374	545	-17%
GJTL	1,165	1.30%	3		4.02%	GJTL	1,165	17%	1,000	1,490	-22%
BBRI	4,220	2.43%	10		3.43%	BBRI	4,220	11%	3,800	6,450	-35%
JPFA	1,995	-0.25%	11		2.84%	JPFA	1,995	88%	1,060	2,110	-5%
INDF	7,850	2.95%	7		1.95%	INDF	7,850	34%	5,850	8,300	-5%
PGEO	950	-2.56%	15		1.60%	PGEO	950	8%	880	1,380	-31%
NISP	1,335	0.75%	6		1.52%	NISP	1,335	13%	1,180	1,445	-8%
MNCN	280	-0.71%	3		1.45%	MNCN	280	2%	274	404	-31%
ICBP	11,500	-0.65%	17		1.10%	ICBP	11,500	20%	9,600	12,875	-11%
EXCL	2,270	0.00%	19		0.89%	EXCL	2,270	10%	2,070	2,650	-14%
AMRT	2,870	3.99%	33		0.70%	AMRT	2,870	15%	2,490	3,650	-21%
PGAS	1,600	-1.84%	7		0.63%	PGAS	1,600	47%	1,090	1,725	-7%
BSDE	950	-0.52%	7		0.53%	BSDE	950	9%	870	1,340	-29%
CTRA	985	-1.01%	9		0.51%	CTRA	985	12%	880	1,430	-31%
BNGA	1,735	0.58%	6		0.29%	BNGA	1,735	7%	1,625	2,220	-22%
BRPT	920	-0.54%	335		0.00%	BRPT	920	17%	785	1,458	-37%
BTPS	925	3.35%	8		0.00%	BTPS	925	8%	860	1,665	-44%
MPMX	980	0.51%	8		-0.51%	MPMX	980	7%	915	1,085	-10%
BMTR	182	-1.09%	5		-0.55%	BMTR	182	1%	180	260	-30%
INKP	6,750	2.27%	7		-0.74%	INKP	6,750	6%	6,375	10,000	-33%
MTEL	640	-5.88%	25		-0.78%	MTEL	640	16%	550	700	-9%
AKRA	1,110	-0.89%	9		-0.89%	AKRA	1,110	8%	1,030	1,865	-40%
PWON	394	1.55%	8		-1.01%	PWON	394	8%	366	530	-26%
PTPP	332	-0.60%	4		-1.19%	PTPP	332	22%	272	625	-47%
TBIG	2,070	2.48%	29		-1.43%	TBIG	2,070	29%	1,600	2,150	-4%
MEDC	1,080	2.86%	5		-1.82%	MEDC	1,080	6%	1,015	1,635	-34%
TLKM	2,660	0.76%	12		-1.85%	TLKM	2,660	6%	2,500	4,240	-37%
PNLF	422	0.48%	10		-1.86%	PNLF	422	74%	242	520	-19%
CPIN	4,670	1.08%	38		-1.89%	CPIN	4,670	6%	4,410	5,650	-17%
ASII	4,800	0.42%	6		-2.04%	ASII	4,800	12%	4,290	5,425	-12%
ASSA	675	3.05%	13		-2.17%	ASSA	675	11%	610	875	-23%
PTBA	2,690	0.37%	6		-2.18%	PTBA	2,690	13%	2,380	3,180	-15%
JSMR	4,230	-0.70%	7		-2.31%	JSMR	4,230	7%	3,940	5,700	-26%
BBCA	9,450	3.28%	21		-2.33%	BBCA	9,450	8%	8,775	10,950	-14%
SIDO	575	-0.86%	15		-2.54%	SIDO	575	15%	498	780	-26%
TKIM	5,800	-0.43%	8		-2.93%	TKIM	5,800	1%	5,750	9,075	-36%
TOWR	635	-5.22%	10		-3.05%	TOWR	635	4%	610	945	-33%
ITMG	25,875	-0.10%	5		-3.09%	ITMG	25,875	10%	23,575	28,775	-10%
MDKA	1,565	-0.95%	#N/A		-3.10%	MDKA	1,565	18%	1,330	2,970	-47%
ACES	765	0.00%	15		-3.16%	ACES	765	9%	700	995	-23%
ADRO	2,330	1.30%	3		-4.12%	ADRO	2,330	13%	2,070	4,300	-46%
MIKA	2,420	-2.42%	31		-4.72%	MIKA	2,420	8%	2,250	3,310	-27%
ERAA	384	1.05%	5		-4.95%	ERAA	384	5%	364	486	-21%

28	ENRG	218	3.81%	5	ENRG		-5.22%	ENRG	218	37%	159	▼	310	-30%
	BUKA	118	0.85%	#N/A	BUKA		-5.60%	BUKA	118	10%	107	▼	193	-39%
44	SMRA	462	2.67%	7	SMRA		-5.71%	SMRA	462	4%	446	▼	730	-37%
	NCKL	705	0.71%	7	NCKL		-6.62%	NCKL	705	4%	675	▼	1,085	-35%
33	ISAT	2,310	0.87%	13	ISAT		-6.85%	ISAT	2,310	9%	2,120	▼	3,063	-25%
	BFIN	880	0.00%	8	BFIN		-6.88%	BFIN	880	10%	800	▼	1,380	-36%
63	KLBF	1,265	2.43%	19	KLBF		-6.99%	KLBF	1,265	6%	1,195	▼	1,795	-30%
	UNTR	24,875	1.63%	4	UNTR		-7.10%	UNTR	24,875	18%	21,100	▼	28,500	-13%
23	ARTO	2,250	0.00%	291	ARTO		-7.41%	ARTO	2,250	19%	1,895	▼	3,330	-32%
	BBTN	1,045	2.45%	5	BBTN		-8.33%	BBTN	1,045	3%	1,015	▼	1,610	-35%
74	SRTG	1,915	4.36%	5	SRTG		-8.37%	SRTG	1,915	56%	1,225	▼	2,880	-34%
	MAPA	980	-0.51%	19	MAPA		-8.41%	MAPA	980	44%	680	▼	1,175	-17%
51	ANTM	1,390	-0.36%	14	ANTM		-8.85%	ANTM	1,390	18%	1,175	▼	1,845	-25%
	MAPI	1,285	-4.10%	12	MAPI		-8.87%	MAPI	1,285	4%	1,240	▼	2,050	-37%
7	AUTO	2,050	0.49%	5	AUTO		-10.87%	AUTO	2,050	14%	1,795	▼	2,620	-22%
	AMMN	7,525	-5.64%	37	AMMN		-11.21%	AMMN	7,525	3%	7,300	▼	15,000	-50%
65	MYOR	2,450	-2.00%	17	MYOR		-11.87%	MYOR	2,450	11%	2,200	▼	3,010	-19%
	HRUM	895	-0.56%	6	HRUM		-13.53%	HRUM	895	2%	875	▼	1,590	-44%
75	UNVR	1,630	-1.21%	17	UNVR		-13.53%	UNVR	1,630	0%	1,630	▼	3,390	-52%
	SMGR	2,810	-1.06%	16	SMGR		-14.59%	SMGR	2,810	3%	2,730	▼	6,550	-57%
27	HEAL	1,390	-0.71%	37	HEAL		-14.72%	HEAL	1,390	31%	1,060	▼	1,710	-19%
	GGRM	11,250	-2.60%	12	GGRM		-15.25%	GGRM	11,250	0%	11,250	▼	20,800	-46%
50	ADMR	1,005	-0.50%	5	ADMR		-16.25%	ADMR	1,005	2%	990	▼	1,600	-37%
	MBMA	382	-2.05%	107	MBMA		-16.59%	MBMA	382	0%	382	▼	725	-47%
57	INCO	3,000	-1.32%	19	INCO		-17.13%	INCO	3,000	0%	2,990	▼	5,218	-43%
	INTP	5,875	0.00%	12	INTP		-20.61%	INTP	5,875	2%	5,775	▼	9,300	-37%
22	PANI	11,575	-4.14%	370	PANI		-27.66%	PANI	11,575	149%	4,640	▼	19,650	-41%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, February 3, 2025

## LQ 45 Performance

### \*Top Gainer\*

AMRT 2,870 (3.9%)  
BBCA 9,450 (3.2%)  
INDF 7,850 (2.9%)  
MEDC 1,080 (2.8%)  
BBNI 4,770 (2.8%)

### \*Top Volume\*

GOTO 81 (25.7 Mn Lot)  
BBRI 4,220 (1.9 Mn Lot)  
BBCA 9,450 (1.1 Mn Lot)  
BMRI 6,025 (1 Mn Lot)  
BUKA 118 (0.9 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,220 (34k x)  
BBCA 9,450 (24k x)  
GOTO 81 (21k x)  
BBNI 4,770 (16k x)  
BMRI 6,025 (15k x)

### \*Top Loser\*

MTEL 640 (-5.8%)  
AMMN 7,525 (-5.6%)  
TOWR 635 (-5.2%)  
MAPI 1,285 (-4.1%)  
PGEO 950 (-2.5%)

### \*Top Value\*

BBCA 9,450 (1062.1 IDR Bn)  
BBRI 4,220 (813.3 IDR Bn)  
BMRI 6,025 (659.8 IDR Bn)  
BBNI 4,770 (379.3 IDR Bn)  
TLKM 2,660 (224.2 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

ECII 264 (34%)  
SHID 860 (24.6%)  
RIGS 835 (24.6%)  
GPSO 436 (24.5%)  
RANC 570 (24.4%)

### \*Top Volume\*

GOTO 81 (25.7 Mn Lot)  
INET 109 (6.7 Mn Lot)  
OBAT 665 (4.3 Mn Lot)  
BRMS 382 (3.8 Mn Lot)  
WIRG 113 (3.2 Mn Lot)

### \*Top Frekuensi\*

WIRG 113 (70k x)  
AWAN 338 (69k x)  
BBRI 4,220 (34k x)  
PSAB 226 (33k x)  
DATA 970 (31k x)

### \*Top Loser\*

OBAT 665 (-24.8%)  
NOBU 550 (-24.6%)  
DATA 970 (-16.7%)  
BTEK 5 (-16.6%)  
JGLE 7 (-12.5%)

### \*Top Value\*

BBCA 9,450 (1062.1 IDR Bn)  
BBRI 4,220 (813.3 IDR Bn)  
BMRI 6,025 (659.8 IDR Bn)  
OBAT 665 (408.2 IDR Bn)  
BBNI 4,770 (379.3 IDR Bn)

# CORPORATE ACTION



Monday, February 3, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

30 Jan	UMA (IFSH)
30 Jan	UMA (PGUN)
30 Jan	UMA (INET)
30 Jan	UMA (SINI)
30 Jan	UMA (LION)
30 Jan	UMA (SMIL)
24 Jan	UMA (OBAT)
24 Jan	UMA (JTPE)
24 Jan	UMA (YOII)
23 Jan	UMA (GPSO)

### SUSPEND / UNSUSPEND

31 Jan	Pembukaan Kembali BRRC-W)
31 Jan	Pembukaan Kembali DOOH-W)
31 Jan	Pembukaan Kembali (WIFI)
30 Jan	Penghentian Sementara (WIFI)
30 Jan	Penghentian Sementara DOOH-W)
30 Jan	Pembukaan Kembali (KSIX)
24 Jan	Penghentian Sementara (KSIX)
24 Jan	Pembukaan Kembali (LINK)
24 Jan	Pembukaan Kembali (MMIX)
24 Jan	Pembukaan Kembali (NAYZ)

## AKSI KORPORASI

03 FEBRUARY 2025!

- Public Expose: LINK

.

04 FEBRUARY 2025!

- Right Issue [Cum]: LPCK

- RUPS [Jam 13:00:00]: MMIX, SOHO

.

05 FEBRUARY 2025!

- Right Issue [Ex]: LPCK

- Stock Split [Cum]: SAMF

.

06 FEBRUARY 2025!

- Right Issue [Recording]: LPCK

- Stock Split [Ex]: SAMF

- Waran Bonus [Maturity]: TOSK-W

.

07 FEBRUARY 2025!

- Cash Dividend [Cum]: AMOR

- Stock Split [Recording]: SAMF

- Waran Bonus [Maturity]: PACK-W

.

\*Data pengumuman diambil terakhir pada hari :

Senin, 03 February 2025 pukul 08:45:45

# ECONOMIC CALENDAR



Monday February 03 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	<a href="#">Caixin Manufacturing PMI</a> JAN		50.5	50.5	49.7	
11:00 AM	ID	<a href="#">Inflation Rate YoY</a> JAN		1.57%	1.88%	1.70%	
9:45 PM	US	<a href="#">S&amp;P Global Manufacturing PMI Final</a> JAN		49.4	50.1	50.1	
10:00 PM	US	<a href="#">ISM Manufacturing PMI</a> JAN		49.3	49.5	49.8	
10:00 PM	US	<a href="#">ISM Manufacturing Employment</a> JAN		45.3		47	
Tuesday February 04 2025				Actual	Previous	Consensus	Forecast
12:30 AM	US	<a href="#">Fed Bostic Speech</a>					
6:30 AM	US	<a href="#">Fed Musalem Speech</a>					
10:00 PM	US	<a href="#">JOLTs Job Openings</a> DEC		8.098M	7.88M	7.8M	
10:00 PM	US	<a href="#">Factory Orders MoM</a> DEC		-0.40%	-1.00%	-0.70%	
11:00 PM	US	<a href="#">Fed Bostic Speech</a>					
Wednesday February 05 2025				Actual	Previous	Consensus	Forecast
2:00 AM	US	<a href="#">Fed Daly Speech</a>					
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> JAN/31		2.86M			
7:30 AM	US	<a href="#">Fed Jefferson Speech</a>					
8:45 AM	CN	<a href="#">Caixin Services PMI</a> JAN		52.2	52.3	50.5	
11:00 AM	ID	<a href="#">GDP Growth Rate YoY</a> Q4		4.95%	4.96%	5.20%	
7:00 PM	US	<a href="#">MBA 30-Year Mortgage Rate</a> JAN/31		7.02%			
8:15 PM	US	<a href="#">ADP Employment Change</a> JAN		122K	150K	120.0K	
8:30 PM	US	<a href="#">Balance of Trade</a> DEC		\$-78.2B	\$-87B	\$-93.0B	
8:30 PM	US	<a href="#">Exports</a> DEC		\$273.4B		\$ 262B	
8:30 PM	US	<a href="#">Imports</a> DEC		\$351.6B		\$ 355.0B	
9:00 PM	US	<a href="#">Fed Barkin Speech</a>					
9:45 PM	US	<a href="#">S&amp;P Global Composite PMI Final</a> JAN		55.4	52.4	52.4	
9:45 PM	US	<a href="#">S&amp;P Global Services PMI Final</a> JAN		56.8	52.8	52.8	
10:00 PM	US	<a href="#">ISM Services PMI</a> JAN		54.1	54.3	54	
10:30 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> JAN/31		3.463M			
10:30 PM	US	<a href="#">EIA Gasoline Stocks Change</a> JAN/31		2.957M			
Thursday February 06 2025				Actual	Previous	Consensus	Forecast
8:30 PM	US	<a href="#">Initial Jobless Claims</a> FEB/01		207K	214K	215.0K	
8:30 PM	US	<a href="#">Nonfarm Productivity QoQ Prel</a> Q4		2.20%	1.70%	1.90%	
8:30 PM	US	<a href="#">Unit Labour Costs QoQ Prel</a> Q4		0.80%	3.80%	3%	
Friday February 07 2025				Actual	Previous	Consensus	Forecast
12:30 AM	US	<a href="#">Fed Waller Speech</a>					
3:30 AM	US	<a href="#">Fed Daly Speech</a>					
8:30 PM	US	<a href="#">Non Farm Payrolls</a> JAN		256K	170K	205K	
8:30 PM	US	<a href="#">Unemployment Rate</a> JAN		4.10%	4.10%	4.10%	
10:00 PM	US	<a href="#">Michigan Consumer Sentiment Prel</a> FEB		71.1	71.8	72	

# DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

## **SEMARANG**

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

## **JAKARTA (Head Office)**

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

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